

**INVITATION TO THE ORDINARY GENERAL ASSEMBLY 2024  
LION E-MOBILITY AG BASED IN ZUG**

on Thursday, June 27, 2024, 10.00 am, Industriestrasse 14, 6300 Zug (Switzerland)  
(Premises of Park Hotel Zug)

**Agenda items and proposals of the Board of Directors:**

**I. Observations of those present and chair**

**II. Minutes of the General Assembly from June 28, 2023**

Proposal of the Board of Directors: The minutes of the General Assembly of June 28, 2023 shall be approved.

**III. Annual Report 2023 of LION E-Mobility AG (Standalone)**

Proposal of the Board of Directors: Approval of the Annual Report of LION E-Mobility AG (Standalone)

The 2023 annual report is available on LION E-Mobility AG's website at <https://lionemobility.com/en/shareholders-meeting/>.

**IV. Financial statements 2023 and use of the balance sheet result**

Proposal of the Board of Directors: The Board of Directors requests the approval of the financial statements 2023, the annual loss for 2023 in the amount of EUR 894,364.00 shall be carried forward.

The financial statements 2023 and the auditor's report are available on LION E-Mobility AG's website at <https://lionemobility.com/en/shareholders-meeting/>.

**V. Discharge of the Board of Directors and the Executive Board for the year 2023**

Proposal of the Board of Directors: The Board of Directors proposes to grant all members of the Board of Directors and the management discharge from liability with regards to their activities in the business year 2023.

**VI. Election of the members of the Board of Directors**

- a. Proposal of the Board of Directors: The Board of Directors proposes the re-election of Mr. Alessio Basteri as member and chairman of the board for a term of office that ends at the conclusion of the next ordinary general meeting.

- b. Proposal of the Board of Directors: The Board of Directors proposes the re-election of Mr. Ian Mukherjee as member of the board for a term of office that ends at the conclusion of the next ordinary general meeting.
- c. Proposal of the Board of Directors: The Board of Directors proposes the re-election of Mr. Dr. Joachim Damasky as member of the board for a term of office that ends at the conclusion of the next ordinary general meeting.

#### **VII. Election of the auditors**

Proposal of the Board of Directors: Deloitte AG, Zurich, shall be re-elected as auditor for the financial year 2024.

#### **VIII. Compensation of the Board of Directors and management**

The full remuneration report 2023 is available on LION E-Mobility AG's website under <https://lionemobility.com/en/shareholders-meeting/>. Proposal of the Board of Directors:

- a. Proposal of the Board of Directors: The Board of Directors applies for the approval for the compensation for the members of the Board of Directors in 2023 according to the remuneration report.
- b. Proposal of the Board of Directors: The Board of Directors applies for the approval of the proposal of the remuneration committee regarding the compensation for the members of the Board of Directors in 2024.

#### **IX. Election of the members of the Remuneration Committee**

Proposal of the Board of Directors: Re-election of each of (a) Mr. Alessio Basteri, (b) Mr. Ian Mukherjee and (c) Mr. Dr. Christian Kalusa as members of the remuneration committee for a term of office that ends at the conclusion of the next ordinary general meeting.

#### **X. Election of the Independent Proxy**

Proposal of the Board of Directors: Election of Thiliv GmbH, Haldenstrasse 16, 6300 Zug, as Independent Proxy Holder with faculty of substitution for a term of office that ends at the conclusion of the next annual general meeting.

#### **Voting at the General Assembly:**

Shareholders may exercise their shareholder rights through the independent proxy holder. Votes will be cast based on the following documents to be mailed to Mr. Pascal Bucher, Thil-

iv GmbH, Haldenstrasse 16, 6300 Zug, no later than June 26, 2024, 11.59 a.m. MESZ (receipt):

- a A written deposit confirmation of the custodian bank as evidence for the shareholding and the number of shares of LION E-Mobility AG held including a restriction on disposal (blocking confirmation) until June 27, 2024.
- b. By signing the voting instructions (appendix retrievable from <https://lionemobility.com/en/shareholders-meeting/> including a confirmation regarding non-disposal of the shares of LION E-Mobility AG.

Should you have any questions regarding the casting of votes, the Board of Directors as well as the independent proxy holder are happy to assist.

Zug, June 5, 2024

For LION E-Mobility AG:

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*Alessio Bastari*  
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