

# INVITATION TO THE EXTRAORDINARY GENERAL ASSEMBLY 2021 OF LION E-MOBILITY AG IN BAAR

on Thursday, January, 4, 2021, 11.30 a.m., Poststrasse 14, 6300 Zug/Switzerland  
(Premises of RA lic.iur. Stephan Kamer)

Due to the extraordinary situation in connection with COVID-19, the extraordinary general assembly on February 4, 2021, will be held with no physical participation from shareholders. We base our decision on Art. 27 para. 1 lit. b of Ordinance 3 on Measures to Combat the Coronavirus (COVID-19) of the Swiss Federal Council of June 19, 2020. Shareholders will therefore only be able to submit their voting instructions in writing to the independent proxy holder Pascal Bucher, Haldenstrasse 16, CH-6300 Zug. We thank you for your understanding.

## Agenda and proposals of the administrative board:

### I. Consitution of the assembly

### II. Amendment to the articles of association

Proposal of administrative board: The board is seeking to connect to the SIX SIS registered share system. Therefore, it is a prerequisite that the wording of the Articles of Association, in particular in connection with uncertificated securities and intermediated securities, comply with certain requirements of SIX SIS AG. Based on this, Art. 4 of the Articles of Association shall be reworded as follows:

#### **Artikel 4 Aktienzertifikate und Bucheffekten**

Die Gesellschaft kann ihre Namenaktien in Form von Einzelurkunden, Globalurkunden oder Wertrechten ausgeben. Der Gesellschaft steht es im Rahmen der gesetzlichen Vorgaben frei, ihre in einer dieser Formen ausgegebenen Namenaktien jederzeit und ohne Zustimmung der Aktionäre in eine andere Form umzuwandeln.

Der Aktionär hat keinen Anspruch auf Umwandlung von in bestimmter Form ausgegebenen Namenaktien in eine andere Form. Jeder Aktionär kann jedoch von der Gesellschaft jederzeit die Ausstellung einer Bescheinigung über die von ihm gemäss Aktienbuch gehaltenen Namenaktien verlangen.

#### **Article 4 Share certificates and intermediated securities**

The Company may issue its registered shares in the form of individual certificates, global certificates or uncertificated securities. The Company is free, within the limits of the law, to convert its registered shares issued in one of these forms into another form at any time and without the consent of the shareholders.

The shareholder has no right to convert registered shares issued in a particular form into another form. However, any shareholder may at any time request the Company to issue a certificate for the registered shares held by him in accordance with the share register.

Die Übertragung von Bucheffekten, denen Aktien der Gesellschaft zugrunde liegen, und die Bestellung von Sicherheiten an diesen Bucheffekten richten sich nach den Bestimmungen des Bucheffektengesetzes. Eine Übertragung des Eigentums am Titel durch schriftliche Abtretungserklärung ist ausgeschlossen.

The transfer of intermediated securities based on shares of the Company and the creation of security over such intermediated securities shall be governed by the provisions of the Intermediated Securities Act. A transfer of ownership of the title by written declaration of assignment is excluded.

### **Casting of votes at the general assembly:**

Shareholders may exercise their shareholder rights through the independent proxy holder only. Votes will be cast based on the following documents to be mailed to Thiliv GmbH, Pascal Bucher, Haldenstrasse 16, CH-6300 Zug, no later than February 2, 2021, 11.59 a.m. MESZ (receipt).

- a. A written deposit confirmation of the custodian bank as evidence for the shareholding and the number of shares of LION E-Mobility AG held including a restriction on disposal (blocking confirmation) until February 4, 2021.
- b. By signing the voting-instructions (retrievable from the webpage of LION E-Mobility AG at [www.lionemobility.com](http://www.lionemobility.com)) including a confirmation regarding non-disposal of the shares of LION E-Mobility AG.

Should you have any questions regarding the casting of votes, the administrative board as well as the independent proxy holder are happy to assist.

Baar, January 12, 2021

For LION E-Mobility AG