

**INVITATION TO THE ORDINARY GENERAL ASSEMBLY 2023
LION E-MOBILITY AG BASED IN BAAR**

on Wednesday, June 28, 2023, 11.00 am, Lindenstrasse 16, 6340 Baar/Switzerland
(Premises of Athos Group)

Agenda items and proposals of the Board of Directors:

I. Observations of those present and chair

II. Minutes of the General Assembly from June 30, 2022

Proposal of the Board of Directors: The minutes of the General Assembly of June 30, 2022 shall be approved.

III. Annual Report 2022

Proposal of the Board of Directors: Approval

The 2022 annual report is available on LION E-Mobility AG's website at <https://lionemobility.com/en/shareholders-meeting/>.

IV. Financial statements 2022 and use of the balance sheet result

Proposal of the Board of Directors: The Board of Directors requests the approval of the financial statements 2022, the annual loss for 2022 in the amount of CHF 1,017,739 shall be carried forward.

The financial statements 2022 and the auditor's report from May 30, 2023 are available on LION E-Mobility AG's website at <https://lionemobility.com/en/shareholders-meeting/>.

V. Discharge of the Board of Directors and the Executive Board for the year 2022

Proposal of the Board of Directors: The Board of Directors proposes to grant all members of the Board of Directors and the management discharge from liability with regards to their activities in the business year 2022.

VI. Election of the members of the Board of Directors

- a. Proposal of the Board of Directors: The Board of Directors: The Board of Directors proposes the re-election of Mr. Alessio Basteri as member and chairman of the board for a term of office that ends at the conclusion of the next ordinary general meeting.

- b. Proposal of the Board of Directors: The Board of Directors proposes the re-election of Mr. Ian Mukherjee as member of the board for a term of office that ends at the conclusion of the next ordinary general meeting.
- c. Proposal of the Board of Directors: The Board of Directors proposes the re-election of Mr. Tobias Mayer as member of the board for a term of office that ends at the conclusion of the next ordinary general meeting.

VII. Election of the auditors

Proposal of the Board of Directors: Deloitte AG, Zurich, shall be re-elected as auditor for the financial year 2023.

VIII. Relocation of the registered office

Proposal of the Board of Directors: The registered office of LION E-Mobility AG shall be relocated to 6300 Zug, Switzerland, with amendment in article 1 of the Articles of Association.

IX. Deletion of article 31 of the Articles of Association (prior contribution in kind)

Proposal of the Board of Directors: Article 31 regarding a regulation since the incorporation of the company as per 1.6.2011 shall be deleted after more than 10 years.

X. New capital band in article 3a of the Articles of Association

Proposal of the Board of Directors: The existing article 3a regarding authorised capital shall be replaced by a new capital band according the new law pas per 1.1.2023. The Board of Directors may be authorised to increase the share capital at any time until 28.6.2028, once or several times up to CHF 1'997'142.20 by issuing up to 3'000'000 fully paid-in registered shares with a par value of CHF 0.13 each. The lower limit of this capital band is CHF 1'607'142.29. Other regulations are described in the new article 3a.

XI. Amendment of the Articles of Association, generally

Proposal of the Board of Directors: Amendment of the existing Articles of Association according the new law as per 1.1.2023. The new Articles of Association are retrievable from <https://lionemobility.com/en/shareholders-meeting/>.

XII. Compensation of the Board of Directors and management

The full remuneration report is available on LION E-Mobility AG's website under <https://lionemobility.com/en/shareholders-meeting/>. Proposal of the Board of Directors:

- a. Proposal of the Board of Directors: The Board of Directors applies for the approval for the compensation for the members of the Board of Directors in 2022 according to the remuneration report.
- b. Proposal of the Board of Directors: The Board of Directors applies for the approval of the proposal of the remuneration committee regarding the compensation for the members of the Board of Directors in 2023.

XIII. Election of the members of the Remuneration Committee

Proposal of the Board of Directors: Re-election of each of a. Alessio Basteri, and b. Ian Mukherjee and c. Dr. Christian Kalusa as members of the remuneration committee for a term of office that ends at the conclusion of the next ordinary general meeting.

XIV. Election of the Independent Proxy

Proposal of the Board of Directors: Election of Thiliv GmbH, Haldenstrasse 16, 6300 Zug, as Independent Proxy Holder with faculty of substitution for a term of office that ends at the conclusion of the next annual general meeting.

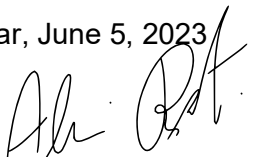
Voting at the General Assembly:

Shareholders may exercise their shareholder rights through the independent proxy holder. Votes will be cast based on the following documents to be mailed to Pascal Bucher, Thiliv GmbH, Haldenstrasse 16, 6300 Zug, no later than June 27, 2023, 11.59 a.m. MESZ (receipt):

- a. A written deposit confirmation of the custodian bank as evidence for the shareholding and the number of shares of LION E-Mobility AG held including a restriction on disposal (blocking confirmation) until June 28, 2023.
- b. By signing the voting instructions (appendix retrievable from <https://lionemobility.com/en/shareholders-meeting/> including a confirmation regarding non-disposal of the shares of LION E-Mobility AG.

Should you have any questions regarding the casting of votes, the Board of Directors as well as the independent proxy holder are happy to assist.

Baar, June 5, 2023


For LION E-Mobility AG: